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MAN YUE TECHNOLOGY HOLDINGS LIMITED
萬裕科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00894)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTIONS IN RELATION TO THE ACQUISITION OF ADDITIONAL SHARE CAPITAL OF A SUBSIDIARY

Reference is made to the announcement of Man Yue Technology Holdings Limited (the “Company”) dated 29 September 2016 (the “Announcement”) in relation to the acquisition of shares in Luminous Town Electric Co., Ltd. held by China Development Industrial Bank Corp. and CDIB Capital Management Corporation. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that as all conditions precedent under the Agreements have been fulfilled and completion of the Acquisitions took place on 13 July 2018 (the “Completion”). Upon Completion, the Company indirectly owns approximately 74.86% equity interest in the Target Company through the Purchaser.

By order of the Board
Man Yue Technology Holdings Limited
Kee Chor Lin
Chairman

Hong Kong, 13 July 2018

As at the date of this announcement, the Executive Directors of the Company are Ms Kee Chor Lin, Mr Chan Yu Ching, Eugene, Mr Chan Tat Cheong, Alan and Mr Wong Ching Ming, Stanley and the Independent Non-executive Directors of the Company are Dr Li Sau Hung, Eddy, Mr Lo Kwok Kwei, David and Mr Mar, Selwyn.