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**MAN YUE TECHNOLOGY HOLDINGS LIMITED**  
**萬裕科技集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00894)**

## **NON-LEGALLY BINDING MEMORANDUM OF UNDERSTANDING IN RESPECT OF A POSSIBLE DISPOSAL OF ASSETS**

This announcement is made by Man Yue Technology Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board is pleased to announce that on 19 June 2017, the Company entered into a non-legally binding memorandum of understanding (the “**MOU**”) with an independent third party which is a company whose shares are listed on the Shenzhen Stock Exchange, pursuant to which the Company shall dispose part of its assets used for the production of aluminum foil in China held by its wholly-owned subsidiary in return for an issue of shares by such independent third party (the “**Possible Disposal**”).

The Board wishes to emphasise that the MOU is not legally binding and the Possible Disposal may or may not proceed. If the Possible Disposal is materialized, it may constitute a major transaction on the part of the Company pursuant to Chapter 14 of the Listing Rules. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company. Further announcement in respect of the Possible Disposal will be made by the Company as and when appropriate in compliance with the Listing Rules.

By order of the Board  
**Man Yue Technology Holdings Limited**  
**Kee Chor Lin**  
*Chairman*

Hong Kong, 19 June 2017

*As at the date of this announcement, the Executive Directors of the Company are Ms Kee Chor Lin, Mr Chan Yu Ching, Eugene, Mr Chan Tat Cheong, Alan and Mr Wong Ching Ming, Stanley, and the Independent Non-executive Directors of the Company are Dr Li Sau Hung, Eddy, Mr Lo Kwok Kwei, David and Mr Mar, Selwyn.*